Nautilus Plus

Nautilus Plus is a highly selective, elite group of skilled professionals that is limited to the top 30 members of The Nautilus Group®, those who are among the most accomplished in the industry.

Nautilus Plus members have exclusive and unmatched access to a team of experienced Nautilus Group professionals who provide value added, client focused services, consultation and support to the members as they serve their clients. Nautilus Plus members work in tandem with the dedicated Nautilus Plus staff to provide informed choices and innovative solutions for clients such as:

- **Business owners**
- **Professional athletes/Entertainers**
- **High net worth individuals and families**
- **Farmers/Ranchers**
- **Physicians/Professionals**
- **Corporate executives**

Nautilus Plus members work with their clients and their clients' advisors in the following areas, among others:

- **Estate planning**
- **Executive benefits**
- **Business planning, including succession & continuation**
- **Charitable planning**
- **Life insurance planning**
- **Tax planning strategies**

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MDR Insurance & Financial Services

The Nautilus Plus team is dedicated to smart thinking, sound analysis, and experienced financial insight.

Michelle M. Kenyon
JD, CPA, CLU®
Corporate Vice President

Michelle joined The Nautilus Group in 2009 in the Nautilus Plus unit, where she provides personalized consultative services to Plus Members. Michelle began her career in 1992 in private practice in Atlanta. Her practice areas included estate planning, mergers and acquisitions, taxation, and general corporate matters. She graduated magna cum laude with a BBA in accounting from Texas Christian University and she holds a JD from Pepperdine University School of Law.

R. Matthew Pate
JD, LL.M.
Corporate Vice President

Matt joined The Nautilus Group in 2004 after receiving his masters in law in taxation from Southern Methodist University's Dedman School of Law. With his experience in estate and business succession planning, tax issues involving closely held businesses, asset protection, and charitable planning arrangements, he employs a customized and high touch approach for Nautilus Plus members' clients and their advisors, based on the unique circumstances of the client's objectives. He received his BA from Georgetown University and graduated from the University of Texas School of Law in 2001.

The Nautilus Plus team works in conjunction with The Nautilus Group® staff to provide effective and informed strategies for our Plus Members to share with their clients.