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## **Mitchell D. Rosenberg Makes 2019 List of Top Regional Insurance Agents**

**THOUSAND OAKS, California** – Wrapping up another good year on a high note, and adding one more honor to his long list of accomplishments, Mitchell D. Rosenberg has earned his place on a prestigious Tri-Counties list of top insurance and financial agents for 2019.

The CEO of Thousand Oaks-based MDR Insurance and Financial Services, Rosenberg made the 2019 list of “Who’s Who in Health Care, Insurance Services and Biomedicine.” The Pacific Coast Business Times published its annual “Who’s Who” list in November.

“It’s always rewarding to be recognized for the good work we do for clients, and for our dedication to our profession, how we’re making a real impact in our clients’ lives and making our community better by providing financial security to individuals and businesses,” said Rosenberg, CLU®, ChFC®, CFP®, CPA (inactive), MSFS, AEP®.

The “Who’s Who” placement is a particular honor for Rosenberg. “This is a validation in our broader home region – including Ventura, Santa Barbara and San Luis Obispo counties – that what we’re doing is working, and that being of great service to clients provides real rewards,” he said.

### **Career highlights**

Rosenberg has served individuals, families and businesses in Southern California for three decades. In his career, he has achieved “Top of the Table” status in the Million Dollar Roundtable (MDRT), which is the highest level of MDRT membership, placing him among the top professionals in the global life insurance and financial services industry. He also is a Qualifying and Life Member at MDRT, widely recognized as the standard of excellence in life insurance sales performance.

In addition, he’s a member agent of The Nautilus Group®, which is a service of New York Life Insurance Co. Membership in the Nautilus Group is limited to an exclusive group of insurance professionals. Since 2004, he has been a member of New York Life’s Elite Chairman’s Council, composed of the top 3% of agents for sales production out of more than 12,000 licensed agents.

Away from work, Rosenberg is a community leader who has been an active volunteer for Children’s Hospital Los Angeles; a founding member of the Los Angeles chapter of the Haas School of Business at UC Berkeley Alumni Network; a former president of both the Conejo Valley Estate Planning Council and the Woodland Hills Tax & Estate Planning Council; and a founding and executive committee member of the ProVisors® Warner Center I chapter. In 2015, he earned the prestigious San Fernando Valley Business Journal’s 2015 Trusted Advisors Award.

Rosenberg graduated Phi Beta Kappa from the Haas School at UC Berkeley. He received his Chartered Life Underwriter, Chartered Financial Consultant and Master of Science in Financial

Services degree designations from the American College, Bryn Mawr, Pennsylvania, and his Certified Financial Planner® designation from the College for Financial Planning in Denver. He earned his Certified Public Accountant credentials working for Price Waterhouse & Company.

Rosenberg and his wife, Melanie, live in Thousand Oaks with their golden retriever Molly. Their twins, Andrew and Paige, are UC Berkeley grads now working for Flexport in San Francisco and S. Groner Associates in Oakland, respectively. Their eldest daughter, Ashley, is a UCLA grad working at LinkedIn in San Francisco. Mitch enjoys golf, tennis, good wine, travel and family time.

- *Visit [www.plannow.net](http://www.plannow.net), call Rosenberg at 805-494-4525 or email him at [mdrosenberg@eaglestrategies.com](mailto:mdrosenberg@eaglestrategies.com). MDR Insurance and Financial Services is independently owned and operated from New York Life Insurance Co. and its affiliates. Rosenberg is a financial adviser offering his services through Eagle Strategies LLC, a Registered Investment Adviser.*

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